



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Nellie Mae Eldridge (Estate) Case No. 05CEPR00552**Atty Milnes, Michael A. (for Judy Riley – former Executor/Petitioner)****First and Final Acct. and Report of Former Executor and Petition for its Settlement,
and Petition for Approval of Preliminary Distribution**

DOD: 06/13/03	JUDY RILEY , former Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 04/21/15 Minute order from 04/21/15 states: Ms. Kruthers needs proper notice; requests 30 days to review and respond. As of 05/13/15, nothing further has been filed. 1. Petitioner states that the only asset of the estate was real property; however, no Inventory & Appraisal has been filed. Need Inventory & Appraisal.
	Account period: 09/06/05 – 07/15/14	
	Accounting - \$140,531.12	
	Beginning POH - \$140,000.00	
	Ending POH - \$0.00	
Cont. from 042115		
Aff.Sub.Wit.		
✓ Verified		
Inventory	x	
PTC	x	
✓ Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail	w/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	09/06/05	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
✓ 9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	n/a	
	Executor - waived	
	Attorney - waived	
	Petitioner states that the only asset of the estate was real property appraised at \$140,000.00. Petitioner states that the real property was sold on 09/20/05 and the proceeds of the sale were distributed in equal shares to the heirs, pursuant to decedent's will, as follows: Glenn Milliorn - \$17,082.06 Robert Milliorn - \$17,082.06 Roger Milliorn - \$17,082.06 Kathy Jones - \$17,082.06 Judy Riley - \$17,082.08	
	Petitioner prays for an Order that: 1. The First and Final Account of Petitioner be settled, allowed and approved as filed; 2. All acts and proceedings of the Petitioner as Executor be confirmed and approved; and 3. For such other orders the Court considers proper.	
		Reviewed by: JF
		Reviewed on: 05/13/15
		Updates:
		Recommendation:
		File 1 - Eldridge

(1) First Account and Report of Petitioner Gary O.Meara and (2) Petition for Its Settlement

DOD: 9-8-04		GARY W. O'MEARA , Former Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Petitioner was appointed with Full IAEA without bond and Letters issued on 1-4-06. On 12-1-14, Petitioner was removed as Administrator and ordered to account and turn over any and all paperwork pertaining to the estate to the Public Administrator. Letters issued to the Public Administrator on 1-12-15. Minute Order 2-24-15: The Public Administrator has filed an objection. Ms. Kruthers will work on any recommendation for surcharge, and all parties will participate in settlement discussions. Parties admonished that no distribution shall occur without prior court approval. Note: On 3-5-15, a creditor's claim was filed by Ofelia Montoya in the amount of \$1,300.00. Note: Status Report of Melvin K. Rube was filed 5-13-15. See following pages. SEE PAGE 4
		Account period: 1-4-06 through 11-19-14 Accounting: \$496,608.98 Beginning POH: \$393,935.25 Ending POH: \$367,467.10 (\$1,467.10 cash plus real and personal property)	
Cont from 022415		Petitioner states the following actions were taken: - On 2-9-06, he closed the decedent's personal checking account and used the balance to open the estate checking account (\$15,935.25 as reflected in the Supplemental I&A filed 10-3-14). - On 12-21-11, Petitioner closed the estate checking account and opened a new account due to the debit card being lost. - Petitioner traded the decedent's 2003 Ford Pickup (I&A Item 4) for another truck. Petitioner was given \$6,800.00 for the truck, resulting in a loss of \$5,200.00. The \$6,800.00 is being treated as a distribution to Petitioner. - The estate consists in part of a residence located at 1415 Sunnyside, Fresno, and a duplex located at 1405 Sunnyside, Fresno (1405A and 1405B). Petitioner allowed his mother, Margie O'Meara, to live in the residence rent-free until she vacated the residence in 2008, and then allowed the children of James L. Mara to live in the duplex rent-free until they vacated the premises. During this time, Petitioner paid utilities and taxes for the property from the estate account. When James L. Mara moved into the residence in March 2013, they agreed that the estate would continue to pay the utility bill because it would be difficult to split, and that the taxes, PG&E, and insurance premiums would be paid by James L. Mara. - The residence and duplex were rented out by Petitioner after being vacated by family members. - In January 2013, James L. Mara demanded that Petitioner evict the tenant of the residence because he wished to reside there. Petitioner complied, and since March 2013, James L. Mara has resided in the residence rent free. Petitioner states James L. Mara has a boarder that pays rent to James L. Mara, but Petitioner has not sought to recover such rent payments from James L. Mara. - In 2013, Petitioner made substantial repairs to the duplex, doing the repair work himself, for which he has not yet been compensated.	
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
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✓	Notice of Hrg		
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	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
✓	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
N/A	FTB Notice		

SEE ADDITIONAL PAGES

Disbursements to Gary O'Meara: Petitioner states disbursements of \$52,240.25 were made either to or on behalf of Petitioner Gary O'Meara, not including the \$6,800 distribution from the truck. These disbursements are reflected in Disbursements Schedule C. However, during the course of administration, Petitioner did reimburse the estate the amount of \$11,051.78, which is itemized as "principal receipts" in Schedule B.

Disbursements to James L. Mara: Petitioner states disbursements totaling \$4,550.00 were made either to or on behalf of James L. Mara, as reflected in Disbursements Schedule C.

Status of Estate: Petitioner states all debts except statutory fees and commissions and reimbursements to petitioner have been paid. Petitioner requests compensation as follows:

Reimburse Former Administrator: \$28,328.00

(repair dry rot, repair roof, repair structural lumber, repair carport roof, rehab Apt. B, paint residence, repair and install flooring in residence, build fence around residence, grade driveway of residence, gardening services for 10 years) (See petition for basis, rate structure per job, etc.)

Former Administrator (Statutory): \$12,805.17

Attorney (Statutory): \$12,805.17

Petitioner prays for an order that all acts and transactions of Gary W. O'Meara as Administrator be confirmed and approved, that Petitioner's account and report be approved, allowed, and settled as filed, that Petitioner and attorney be compensated as set forth above (reimbursement and statutory compensation), and for other and further orders as the Court considers proper.

Verified Objection to First Account was filed by James L. Mara on 2-13-15. Objector objects to specific advancements to Petitioner as self-dealing, and various expenditures that Objector states were paid for by Margie Mara, not the estate. Objector objects to bank charges resulting from Petitioner's delay in administration. Objector objects to the claim that Petitioner made distributions to James L. Mara and states that claim is false. Objector objects to the claim for labor as improper as Petitioner did not hold a contractor's license. Objector objects to credit for receipts for the amount of reimbursements paid back to the estate.

Objector states that with the information provided by Petitioner, the estate can now be closed by the Public Administrator, who will need to submit her own first and final account and petition for distribution. Obviously, various matters will need to be trued up in the final account. James Mara will submit his separate list of expenses that he paid on behalf of the estate, and the division of assets will need to take into account these figures.

Objector states the Court cannot grant the petition, as Gary O'Meara has requested that the Court approve acts of self-dealing, for which approval cannot be given. Any decision regarding settlement of the account should be reserved until the hearing on the first and final account and petition for distribution of the estate.

Objector states the request for statutory fees is improper, given the above, and requests surcharge for the fees and expenses incurred by Objector in opposing this petition, which is without substantial merit, in an amount to be determined.

Objector prays that the Court deny the petition for settlement of the account, that Gary O'Meara be surcharged in amounts set forth in the objection, plus interest, that Gary O'Meara be denied credit as set forth above, that Gary O'Meara not be compensated from estate assets as requested, that no amount be paid for statutory compensation to Gary O'Meara or his attorney, for costs of suit incurred herein, for reasonable attorneys' fees as permitted by contract or statute, and for such other and further relief as the Court may deem just and proper.

SEE ADDITIONAL PAGES

Dept. 303, 9:00 a.m. Tuesday, May 19, 2015

Public Administrator filed Objections on 2-20-15. The Public Administrator states the estate has been open over 9 years. The Public Administrator was appointed less than three months ago on 12-1-14. Without the full history of this case, the PA can only address general matters that seem inappropriate:

- Paragraph 15c on Page 3. There is no explanation as to why the former Administrator *traded* cars instead of selling them, particularly when the trade resulted in a \$6,800 loss. He does not say what he paid for the subsequent truck, only what he sold it for. Second, he made a distribution to himself without authority.
- Paragraph d, Page 4, and Paragraph f, Page 5. The personal representative had the responsibility to make the estate income-producing pending its distribution to the heirs. He did not collect rent, and unless there was an agreement among all parties, assets were wasted as a result.
- Paragraph 15k on Page 7. Gary claims he had to pay expenses out of his own pocket, but at Paragraph 15a and b on Page 3, he reported having over \$16,000 from bank accounts.
- Gary should not have made *any* distributions without Court authority.
- Gary should be denied any compensation for his services as administrator due to his management of the estate.

The Public Administrator prays that the Court deny Gary's request for approval of his account and his request for compensation.

Status Report of Melvin K. Rube filed 5-13-15 states an all-day mediation was scheduled for Friday April 3, 2015 with Retired Judge Robert Oliver, whose mediation fee was to be paid by the estate. However, on March 26, Mr. Krbechek unilaterally cancelled the mediation, apparently because the estate checking account contained insufficient assets to pay the fee. Since the cancellation, there have been no further attempts to settle this case. It is Mr. Rube's understanding that on February 3, 2015, one of the apartments on Sunnyside in Fresno was damaged when an automobile crashed into it. James Mara, a beneficiary, on his own initiative and without any legal authorization whatsoever, has either attempted to settle or has settled the property damage case with the driver of the automobile. **Mr. Gary O'Meara requests that a trial date in this matter be set sometime in November or December 2015.**

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS:

1. The Court may require clarification regarding the real property that is the main asset of this estate. The I&A filed 12-19-06 includes "Residential real property located at 1415 Sunnyside, APN 498-181-08-01, and valued at \$360,000.00 at the decedent's death. This petition describes that the real property includes both a residence and a duplex with another address. Does the I&A, which only mentions the one address and APN, accurately reflect the entire property that is the asset of the estate?
2. Petitioner requests that all of his acts and transactions of Administrator be confirmed and approved; however, Examiner notes that this estate was opened in 2005 and is seriously delinquent in its closing pursuant to Probate Code §12200. Examiner further notes that Petitioner made unauthorized distributions to himself totaling almost \$60,000.00 (payments and truck), as well as to the other heir (in a lesser amount). The Court may require clarification or may strike any such language from the proposed order.

Note: Petitioner states the distributions are included in Distributions Schedule C; however, it is notable that the lengthy Distributions Schedule C is for the entirety of the estate, by date, and distributions are not broken down by type or payee, making it difficult for the Court to review the unauthorized distributions as a set.

3. It appears Petitioner and Attorney are requesting statutory compensation as if this were the final account and the estate is in a position to close. See Exhibit 2 Compensation Base.

However, this first account is almost 10 years delinquent, and the Public Administrator has now been appointed to close the estate. The Court may require clarification with reference to the following Probate Code sections:

- §12205 (Court may reduce compensation for delay)
- §10830 (Compensation prior to close of estate), and
- §10814 (Compensation when there are two or more attorneys).

Note: It further appears that the calculation of the fees includes "principal receipts" of \$12,680.91, which appears to include the \$11,051.78 partial reimbursement to the estate for unauthorized distributions to Petitioner. Need authorization for such reimbursement to be included as a "receipt" for fee calculation.

Cont. from 051915		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	w/
	Aff.Pub.	
	Sp.Ntc.	
✓	Pers.Serv.	w/
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
✓	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

YEE VANG , father, is Petitioner.	
CYNTHIA MOUA and TERRY MOUA , maternal grandparents, were appointed as co-guardians of Jacob and Christian on 05/03/12. – Cynthia and Terry Moua were served by mail on 03/19/15	
Mother: MICHELLE MOUA – served by mail on 03/27/15	
Paternal grandfather: DECEASED Paternal grandmother: NENG LEE – personally served on 03/14/15	
Petitioner states [see Petition for details].	
Objection to Termination of Guardianship filed 03/25/15 by Michelle Moua (mother) states: [see file for details].	
Court Investigator Charlotte Bien filed a report on 03/30/15.	
Declaration of Yee Vang , filed 05/06/15states: [see file for details].	

NEEDS/PROBLEMS/COMMENTS:
<u>Note:</u> Michelle Moua, mother, filed a Petition for Termination of Guardianship as to all 3 minors on 05/05/15. Her petition is set for hearing on 07/06/15.
<u>CONTINUED FROM 04/14/15 Minute Order from 04/14/15</u> states: The Court orders that Yee Vang submit to a paternity test as to Christian and Jacob only. The cost of the test is to be shared equally between Mr. Vang and the guardians, the children are to be made available for testing. Mr. Vang is to bring written proof of the test results on 05/19/15.
Reviewed by: JF
Reviewed on: 05/13/15
Updates:
Recommendation:
File 3A - Vang

3B Noah Vang (GUARD/P)

Case No. 06CEPR00894

Atty Carrasco, Chue Vang (pro per – paternal aunt/co-guardian)
 Atty Carrasco, Octavio (pro per – paternal uncle/co-guardian)
 Atty Moua, Michelle (pro per – mother/objector)
 Atty Vang, Yee (pro per – father/Petitioner)

Petition for Termination of Guardianship (of Noah Vang)

		YEE VANG , father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 04/14/15</u> Note: Michelle Moua, mother, filed a Petition for Termination of Guardianship as to all 3 minors on 05/05/15. Her petition is set for hearing on 07/06/15.
		CHUE CARRASCO and OCTAVIO CARASCO , paternal aunt and uncle, were appointed as co-guardians of Noah Vang on 01/30/12. – Chue & Octavio Carasco were personally served on 03/14/15	
Cont. from 041415			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Mother: MICHELLE MOUA – served by mail on 03/27/15 Paternal grandfather: DECEASED Paternal grandmother: NENG LEE – personally served on 03/14/15 Maternal grandfather: TERRY MOUA – served by mail on 03/19/15 Maternal grandmother: CYNTHIA MOUA – served by mail on 03/19/15 Petitioner states [see Petition for details]. Objection to Termination of Guardianship filed 03/25/15 by Michelle Moua (mother) states: [see file for details]. Court Investigator Charlotte Bien filed a report on 03/30/15. Declaration of Yee Vang , filed 05/06/15 states: [see file for details].	Reviewed by: JF Reviewed on: 05/13/15 Updates: Recommendation: File 3B - Vang

3B

4 Minerva Clover (CONS/P)**Case No. 08CEPR00234****Attorney: Curtis D. Rindlisbacher (court appointed for Conservatee)****Attorney: Jennifer L. Walters (for Petitioner/Conservator Frances Kennedy)****Fourth Account Current and Report of Conservator and Petition for Its Settlement**

		FRANCES KENNEDY , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 1/1/13 – 12/31/14	1. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Department of Veteran Affairs pursuant to Probate Code §1460.5.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$240,835.90	<p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Wednesday, March 1, 2017 at 9:00 a.m. in Department 303, for the filing of the fifth account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Verified	Beginning POH - \$153,815.66	
<input checked="" type="checkbox"/>	Inventory	Ending POH - \$153,845.54	
<input type="checkbox"/>	PTC	Current bond: \$10,000.00 (o.k.)	
<input type="checkbox"/>	Not.Cred.	Conservator - waives	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - Paid outside of the conservatorship.	
<input checked="" type="checkbox"/>	Aff.Mail	Petitioner prays for an Order:	
<input type="checkbox"/>	Aff.Pub.	1. Settling and allowing this fourth account and report and approving and confirming the acts of petitioner as conservator.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		<p>Reviewed by: KT</p> <p>Reviewed on: 5/13/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Clover</p>
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Continued from 1-7-15. Please see Minute Order for information, orders. 1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives per Probate Code §1460(b)(5), including: - Enrique Rodriguez (Paternal Grandfather) - Tracy George (Maternal Grandfather)
Cont from 010715			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
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	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 5-12-15	
		Updates:	
		Recommendation:	
		File 5 – George-Rodriguez	

Atty Janian, Paulette (for Administrator Jim D. Reis)

Probate Status Hearing Re: Disposition of the Reserve

DOD: 5/22/12	JIM D. REIS is Administrator.	NEEDS/PROBLEMS/COMMENTS:
	On 1/20/15 the Court approved the First and Final Report of Administrator . . . and for Final Distribution.	
Cont. from 042115		
Aff.Sub.Wit.	The order included a \$5,000.00 closing reserve.	
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order dated 1/20/15 set this status hearing for the filing of an informal accounting for the closing reserve.	
Notice of Hrg		
Aff.Mail	Status Report filed on 5/8/15 states all final fiduciary tax returns for the estate have been filed. No taxes were due. From the \$5,000 closing reserve \$850 was paid for preparing the final returns.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	The estate must remain open until payment of the estate's compromise settlement against the United States of America is received, deposited and distributed pursuant to the court order filed 3/5/15.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/13/15
		Updates:
		Recommendation:
		File 6 - Reis

7

Ila Emarie Gonzalez (GUARD/P)

Case No. 12CEPR00845

Atty Hernandez, Ila S. (Pro Per – Mother – Petitioner)

Atty Gonzalez, Adam (Pro Per – Paternal Grandfather – Guardian)

Atty Gonzalez, Leticia (Pro Per – Paternal Grandmother – Guardian)

Petition for Termination of Guardianship

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Continued from 4/14/15. As of 5/12/15, nothing further has been filed. 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the guardians and <u>all</u> relatives pursuant to Probate Code §1460(b)(5): - Adam Gonzalez (Guardian and Paternal Grandfather) - Leticia Gonzalez (Guardian and Paternal Grandmother) - Adam Gonzalez, Jr. (Father) - Rosa Angela Mejia (Maternal Grandmother)	
Cont 041415				
<input type="checkbox"/>	Aff.Sub.Wit.			
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<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
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<input type="checkbox"/>	Letters			
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<input type="checkbox"/>	Video Receipt			
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<input type="checkbox"/>	9202			
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<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 5/12/15	
			Updates:	
			Recommendation:	
			File 7 - Gonzalez	

7

(1) Waiver of First and Final Account and Report of Administrator and Petition for Settlement Thereof; (2) for Waiver of Administrator's Compensation for Ordinary Services; (3) for Allowance of Attorney's Fees for Ordinary Services and Costs; and (4) for Final Distribution

DOD: 11/02/2009		PAIGE MCKERRAL HANKS, Administrator, is petitioner. Accounting is waived. I&A - \$252,951.29 POH - \$213,847.50 Administrator – Waives Attorney - \$8,468.23 (see notes #2 & 4) Attorney Reimbursement - \$1,152.17 (filing fees, publication, certified copies, probate referee fees) Petitioner requests distribution as follows: Paige McKerral-Hanks and Stephen C. Luder, Co Trustees of the Parker Gillespie, Jr. Trust – \$5,676.50 cash, 200 shares PG&E Corporation common stock, residence at 1467 E. Mesa Ave Fresno, Ca..	NEEDS/PROBLEMS/COMMENTS: Minute Order of 02/24/2015: Counsel will amend the petition, requests 90 days. The Court vacates the OSC set for 03/10/2015. As of 5/13/2015 nothing new has been filed. 1. The sole beneficiary of the decedent's estate is her post deceased son, Parker J. Gillespie Jr. Petition requests 100% of the decedent's estate pass to Parker J. Gillespie, Jr.'s Trust instead of passing to his estate. Parker J. Gillespie Jr.'s trust is not the beneficiary of this estate therefore the court cannot pass the decedent's estate to her son's trust. Parker's share of the estate can only pass to his estate. Once Parker's share passes to his estate it can be passed to his Trust. 2. Inventory and Appraisal filed 03/11/2014 lists two items held by the State of California as Unclaimed Property, cash from Bank of America in the amount of \$13,797.56 and cash reported by Security Pacific National Bank in the amount of \$28,200.12. The petition states that these two items have not been collected by the Administrator. In fact, according to the Status Report filed 10/15/2014, these unclaimed items were associated with the decedent's predeceased spouse, Parker J. Gillespie, Sr. and not the decedent therefore these items should not be an asset of this estate nor should it be included in the fee base. Need amended Inventory and Appraisal. Please see additional page
Cont. from 022415			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
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<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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<input type="checkbox"/>	Letters 08/26/13		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV Reviewed on: 05/13/2015 Updates: Recommendation: File 9 - Gillespie	

3. In addition, the Status Report filed 10/15/2014 states after diligent search the Administrator has been unable to locate documentation to associate Parker Gillespie Sr. with the two accounts held at the State Controllers therefore there is a possibility they may never be recovered.
4. Fee base includes receipts. Need Receipt Schedule pursuant to Probate Code §7.550(b)(6).
5. Petitioner states she is the personal representative of the Estate of Parker J. Gillespie Jr. Need Letters showing her appointment as Personal Representative.
6. Petition requests that the Parker J. Gillespie Jr. Trust will assume the attorney fees and attorney reimbursement however the trust is not responsible for these fees as the Trust is not before the Court.

(1) Waiver of Accounting and (2) Petition for Allowance of Statutory Fees to
 Executor and Attorney for Executor, and (3) Petition for Final Distribution

DOD: 1/23/14		DEBORAH FOULGER , Surviving Spouse and Executor with Full IAEA without bond, is Petitioner. Accounting is waived by Deborah Foulger only. I&A: \$506,945.13 (incomplete) POH: Various accounts and securities (amounts not stated) Executor (Statutory): \$13,138.90 Attorney: \$5,000.00 (Less than statutory) Distribution pursuant to Decedent's will: Deborah Foulger, Trustee of the Henry Scott Foulger Declaration of Trust established December 17, 2012: Entire estate	NEEDS/PROBLEMS/COMMENTS: Continued from 4/8/15. As of 5/12/15, nothing further has been filed. 1. I&A filed 10/14/15 is incomplete. Line item No. 1 on Attachment No. 1 lists: "Cash, BDB, and MMFS in Morgan Stanley Account No. xxx – \$ Unable To Value." Need amended I&A with proper valuation of all assets pursuant to Probate Code §§ 8901, 8902. If a <u>cash</u> value cannot be determined by the personal representative, this asset may require appraisal by the Probate Referee. 2. Petitioner states she is the sole beneficiary and waives accounting; however, the beneficiary of the estate is the trust, and Petitioner is not the sole beneficiary of the trust; she is an income beneficiary only according to the trust, which is provided at Exhibit B. Therefore, need waivers of accounting by trust beneficiaries: - Kelly Foulger Thomas - Thomas C. Thomas 3. Need proof of service of Notice of Hearing on Thomas C. Thomas pursuant to Probate Code §1208(b). 4. Need Declaration of Trustee pursuant to Local Rule 7.12.5. 5. Need revised proposed order in compliance with Local Rule 7.6.1.A., which requires monetary distributions stated in values.
Cont from 040815			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory x		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 4/15/14		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

		Mayra Lopez, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		<u>Please see petition for details</u>	
			Minute Order of 04/28/2015: The Court dispenses with notice as to Ernesto Aguayo-Zuniga, father, and the paternal grandparents. Matter is continued due to the remaining service defects.
Cont. from 042815			1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for:
	Aff.Sub.Wit.		
✓	Verified		<ul style="list-style-type: none"> • Jose Lopez (Maternal Grandfather)
	Inventory		
	PTC		Note: Declaration of Due Diligence filed 04/27/2015 lists Ernesto Aguayo (Father), Ernesto Aguayo (Paternal Grandfather), Martha Zuniga (Paternal Grandmother), and Jose Lopez (Maternal Grandfather), form is incomplete and only states petitioner's last contact with Ernesto Aguayo-Zuniga was 09/2013.
	Not.Cred.		
✓	Notice of Hrg		Reviewed by: LV
✓	Aff.Mail	w/	
	Aff.Pub.		Reviewed on: 05/13/2015
	Sp.Ntc.		Updates:
	Pers.Serv.		Recommendation:
	Conf. Screen		File 12 - Lopez
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Report of Sale & Ptn for Order Confirm Sale of Real Property

			PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Order Appointing Conservator of the Person and Estate also granted authority to sell conservatee's real property.
			Sale Price - \$85,000.00	
			Overbid - \$89,750.00	
Cont. from				
	Aff.Sub.Wit.		Reappraisal - \$80,000.00	
✓	Verified			
✓	Inventory		Property - 2367 S. Ivy Ave. Fresno, CA 93706	
	PTC			
	Not.Cred.			
✓	Notice of Hrg		Publication - The Business Journal	
✓	Aff.Mail	w/		
✓	Aff.Pub.		Buyer - Maria Elena Perez Guzman, a single woman	
	Sp.Ntc.			
	Pers.Serv.		Broker - \$4,250.00 (5% - payable \$2,125.00 to Jeff Starbuck of Guarantee Real Estate and \$2,125.00 to Susana Santacruz of Central Valley Properties)	
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
✓	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: JF
				Reviewed on: 05/13/15
				Updates:
				Recommendation:
				File 14 - Brown

Petitioners: Juana M. Aguilar (Spouse), Elizabeth Aguilar, Daniel Aguilar, Ezequiel Aguilar, Sara Aguilar, Noemi Marron, Joel Aguilar, Esther Aguilar, Jesus Aguilar, Eunice Aguilar, Loida Osobampo, Timoteo Aguilar, and Benjamin Aguilar

Second Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6/13/14			Petitioners are: Juana M Aguilar, Spouse, and the decedents 12 children as follows: 1) Elizabeth Aguilar, 2) Daniel Aguilar, 3) Ezequiel Aguilar, 4) Sara Aguilar, 5) Noemi Marron, 6) Joel Aguilar, 7) Esther Aguilar, 8) Jesus Aguilar, 9) Eunice Aguilar, 10) Loida Osobampo, 11) Timoteo Aguilar, 12) Benjamin Aguilar.	NEEDS/PROBLEMS/COMMENTS: 1. Need order. Note: Please confirm that the proposed order contains the correct legal description and APN.
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Atty Rusca, Rosemarie (for Petitioner/maternal aunt, Rebecca Kerr)
 Atty Brewer, Ronnie T. (Pro Per – Competing Co- Petitioner)
 Atty Cunningham, Nikole E. (for Margaret Sanders – Competing Co-Petitioner)

Status Hearing Re: Settlement Agreement

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Order Appointing Guardian (with attached stipulation) was signed 5/13/15
Cont. from 042115		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/13/15
		Updates:
		Recommendation:
		File 16 - Sanders

			<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
			MONICA LOZANO , maternal grandmother, is Petitioner.		<u>CONTINUED FROM 04/07/15</u>	
			Father: JAVIER MEDINA		1. Need UCCJEA.	
Cont. from 040715			Mother: JENNIFER GONZALES – <i>personally served 03/02/15</i>		2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:	
	Aff.Sub.Wit.		Paternal grandfather: UNKNOWN		a. Javier Medina (father) – <i>personal service required</i>	
✓	Verified		Paternal grandmother: SYLVIA LEYVA		b. paternal grandfather – service by mail sufficient	
	Inventory		Maternal grandfather: ALFRED GONZALES		c. Sylvia Leyva (paternal grandmother) – service by mail sufficient	
	PTC		Siblings: JASON (10), RENEE (8), CELESTE (6), MONIQUE (5)		d. Alfred Gonzales (maternal grandfather) – service by mail sufficient	
	Not.Cred.		Petitioner states that the mother placed the children in her care on 12/22/14 and she has been caring for them since. Further, she had the children in her care previously after CPS became involved.			
✓	Notice of Hrg	x	Court Investigator Jennifer Young filed a report on 03/27/15.			
	Aff.Mail	x				
	Aff.Pub.					
	Sp.Ntc.					
✓	Pers.Serv.	w/				
✓	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
	Video Receipt					
✓	CI Report					
	9202					
✓	Order					
	Aff. Posting				Reviewed by: JF	
	Status Rpt				Reviewed on: 05/13/15	
	UCCJEA	x			Updates:	
	Citation				Recommendation:	
	FTB Notice				File 19 - Gonzales	

20A Marina Yuritzi Fernandez (GUARD/P)
Atty Gomez, Daniela (pro per – maternal cousin/Petitioner)

Case No. 15CEPR00117

Atty Salcido, Ana Guadalupe Ojeda (pro per – maternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 2250)

		<u>NO TEMPORARY IN PLACE</u>	NEEDS/PROBLEMS/COMMENTS:
		DANIELA GOMEZ , maternal cousin, and ANA GUADALUPE OJEDA SALCIDO , maternal aunt, are Petitioners.	<u>CONTINUED FROM 04/07/15</u> See page 20B for a competing petition. 1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice for: a. Paternal grandparents – service by mail sufficient; unless diligence is found
Cont. from 040715			
	Aff.Sub.Wit.	Father: ALFONSO FERNANDEZ – Court dispensed with notice on 02/17/15; Declaration of Due Diligence filed 04/28/15	
✓	Verified		
	Inventory	Mother: DULCE KARINA ROMERO – deceased	
	PTC		
	Not.Cred.	Paternal grandfather: FRANCISCO JAVIER FERNANDEZ – Declaration of Due Diligence filed 04/28/15	
✓	Notice of Hrg		
✓	Aff.Mail w/o	Paternal grandmother: ELENA NOVOA – Declaration of Due Diligence filed 04/28/15	
	Aff.Pub.		
	Sp.Ntc.	Maternal grandfather: RUBEN ROMERO DUARTE – deceased	
	Pers.Serv.		
✓	Conf. Screen	Maternal grandmother: LUZ MARINA SALCIDO GAXIOLA – served by mail on 04/24/15	
✓	Letters		
✓	Duties/Supp	Petitioners state Marina's mother passed away on 01/21/15 and her father is unknown. She does not have a guardian and needs someone to look after her now that she doesn't have her mother.	
	Objections		
	Video Receipt	Court Investigator Jennifer Daniel filed a report on 04/01/15.	
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 05/13/15
			Updates:
			Recommendation:
			File 20A- Fernandez

20A

		<u>NO TEMPORARY IN PLACE</u>	NEEDS/PROBLEMS/COMMENTS:
		ARMIDA MARTINEZ , maternal aunt, is Petitioner.	<u>CONTINUED FROM 04/07/15</u> 1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: A. Elena Novoa (paternal grandmother) – service by mail sufficient B. Francisco Javier Fernandez (paternal grandfather) – service by mail sufficient
Cont. from 040715		Father: ALFONSO FERNANDEZ – <i>Court dispensed with notice on 02/17/15</i>	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: DULCE K. ROMERO – <i>deceased</i>	
<input checked="" type="checkbox"/>	Verified	Paternal grandfather: FRANCISCO JAVIER FERNANDEZ	
<input type="checkbox"/>	Inventory	Paternal grandmother: ELENA NOVOA	
<input type="checkbox"/>	PTC	Maternal grandfather: ANTONIO OJEDA – <i>deceased</i>	
<input type="checkbox"/>	Not.Cred.	Maternal grandmother: LUZ MARINA SALCIDO DE OJEDA – <i>Consent & Waiver of Notice filed 05/11/15</i>	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner states that Marina's mother died on 01/21/15 and her death is under investigation. Marina has lived with Petitioner for the past year and now needs a guardian to care for her medical and educational needs.	
<input checked="" type="checkbox"/>	Aff.Mail	Court Investigator Jennifer Daniel filed a report on 04/01/15.	
<input type="checkbox"/>	Aff.Pub.	Letter from Minor, Letter from Teacher, and additional Letters in Support of Petitioner Armida Martinez filed 05/11/15.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 05/13/15
			Updates:
			Recommendation:
			File 20B- Fernandez

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 4/7/15. Voting rights affected – need minute order. Continued from 4/14/15. The following issues remain noted: 1. The proposed Conservatee's only income is social security. The Court may require clarification with reference to Local Rule 7.15.4. If conservatorship of the estate is established, need bond of \$7,810.00 pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207. 2. Need Order. 3. Need Letters. <u>Note:</u> The powers, other than medical consent, delineated in §2351-2358 are inherent to a general conservatorship and need only be specifically granted in orders for limited conservatorship.	
Cont from 041415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
	Letters			X
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
	Order			X
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			

Reviewed by: skc
Reviewed on: 5/12/15
Updates:
Recommendation:
File 23 - Palmer

DOD: 8/10/14		<p>CHRISTOPHER TANGE, First Cousin, is Petitioner and requests appointment as Administrator with Full IAEA with bond of \$150,000.00.</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Sanger Publication: Sanger Herald</p> <p>Estimated value of estate: Personal property: \$150,000.00</p> <p>Probate Referee: Steven Diebert</p> <p>Petitioner states the decedent was an only child, never married, and had no children. He is survived by issue of grandparents as follows: 10 aunts and uncles on his father's side, four of whom survive him, one aunt and one uncle on his mother's side, neither of whom survives him. The heirs listed at #8 are the decedent's four surviving aunts and uncles on his father's side and the living issue of the deceased aunts and uncles on both his father's and his mother's sides. One uncle, Calvin Tange, has signed a nomination of Petitioner to act as Administrator.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Tuesday, July 7, 2015 for filing of bond Tuesday, October 20, 2015 for filing of Inventory and Appraisal Tuesday, August 16, 2016 for filing first account or petition for final distribution. <p>If the proper items are on file pursuant to Local Rule 7.5, the status hearings may be taken off calendar.</p>	
Cont. from 042815				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 5/12/15		
		Updates:		
		Recommendation:		
		File 25 - Tange		